

## Morning Briefing

### Pakistan says IMF mission will visit to assess governance, corruption risks: |Economy

Finance ministry says IMF report will recommend actions for addressing corruption vulnerabilities and strengthening integrity. [Click here for more](#)

### Weekly SPI inflation down 0.21pc: |Economy

SPI based inflation for the week ended February 6, 2025, decreased by 0.21 per cent due to a decrease in the prices of tomatoes (11.42per cent), potatoes (5.99per cent), onions (4.38per cent), chicken (3.95per cent), pulse gram (1.72per cent) and LPG (1.08per cent). [Click here for more](#)

### Pakistan's IT exports surge by 28% to USD 1.86bn: |Economy

Pakistan's IT exports have risen by 28%, reaching USD 1.86bn, with further growth expected in the coming months, Minister of State for Information Technology. [Click here for more](#)

### Cane growers demand fair prices: |Economy

Pakistan's sugar sector mismanagement has sparked disappointment among sugarcane growers – called the real stakeholders – as the millers and middlemen are accused of exploitation, with support from prominent politicians. [Click here for more](#)

### TRQ deal with EU to boost rice exports: |Economy

The government has decided to sign a deal with the European Union (EU) on the apportionment of Tariff Rate Quotas (TRQs) to enhance rice exports following the UK's departure from the EU. [Click here for more](#)

### Banks' investment in risk-free govt papers surges to PKR 26tn: |Economy

Banks' investments in government papers reached Rs26 trillion by December 2024, contributing 57.6 per cent to the central government's domestic debt. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-8.78	-25.04
Individuals	-2.7	32.79
Companies	0.18	23.99
Banks/DFIs	-1.94	-29.56
MF	0.6	-17.73
Broker	1.89	-8.42
Insurance	10	18.61

FIPI Sector-wise	
	USD mn
E & P	0.17
OMC	-0.03
Banks	0.32
Tech	0.01

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	110,323	+0.0%	+40.6%	+76.7%
SENSEX	77,860	-0.3%	-1.5%	+7.8%
Nikkei 225	38,787	-0.7%	-2.6%	+15.9%
Hang Seng	21,134	+1.2%	+20.2%	+24.0%
S & P 500	6,026	-0.9%	+10.1%	+26.3%
FTSE 100	8,703	-0.3%	+6.6%	+12.5%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	71.41	+0.58%
Brent	USD/bbl	75.09	+0.58%
Coal	USD/ton	99.25	-0.25%
Gold	USD/oz	2,900.30	+0.44%
Silver	USD/oz	32.32	-0.36%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	278.0456	-0.04%	-1.35%
PKR/JPN	1.8373	+0.42%	-7.65%
PKR/THB	8.2877	+0.34%	+0.91%

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### **Synthetic Products Enterprises Limited (SPEL) – Financial Results**

The Company announced an EPS of PKR 2.44 for 1HFY25 against an EPS of PKR 1.22 for SPLY. The company also announced an interim cash dividend of PKR 0.30 per share.

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